



Friends & Tax Clients

Happy Twenty Eleven!

The only constant in taxes is change. With the economy in it's current state, it is **essential** that you take advantage of all tax changes and credits that will impact your 2010 return. These include Making Work Pay Credit, Energy Property Credit, Earned Income Credit changes, American Opportunity (education) Credit, limited Home Buyer Credit, and the list goes on. We will determine how all these affect your return. For those who received the original 2008 First Time Home Buyers Credit of \$7,500, the Repayment Provision kicks in with the filing of your 2010 return. You will owe the first of the 15 installments of \$500 payable each year. Please see the worksheets 01 Tax Law Changes and 05 Miscellaneous Deductions for more information. Look for a lot more tax changes for your 2011-13 return.

I have attended IRS tax seminars so that I can continue to give you the best service possible to maximize your return. I continue my professional relationship with Rick Krolak (The Clarion Group). **BookkeepMe**, our year-round bookkeeping and accounting service had a good first year, and we continue offering this to our clients. This does **NOT** affect your tax preparation, which will continue to be done by me at P.A.M. Lesch Taxes & Accounting.

My website www.taxpam.com is very user-friendly. You can download all the worksheets that will be helpful in compiling all your year-end expenses. **NEW this year:** All pdf worksheets can be filled out on your computer. See 00-3 Filing Out Worksheets. Tax season, as always, is a busy time for everyone. In the interest of your time & money, once you download & complete the worksheets you can **mail to me along with all your pertinent documentation** (W-2s, 1099s, Interest/Dividend Statements, and anything else indicated on the worksheets.) Form 00 Engagement Letter that confirms the arrangement for our tax return preparation services also must be signed and submitted prior to our working on your taxes.

I am requiring a deposit upon submission of your information - \$75 for individual and \$150 for small business. PAYMENT IN FULL is required PRIOR to E-FILING your return; payable by cash, check or credit card.

Please contact me by phone or e-mail to let me know that your materials are on their way and if necessary provide your credit card information. PLEASE MAIL TO: **PAM Lesch, 3538 Stinson Blvd. NE, Mpls 55418**. Be sure to send with adequate postage and be aware that anything over 13 ounces needs to be weighed and mailed **at a postal service window** or it will be returned to you undelivered. I will let you know if you have forgotten anything or if we need to schedule an appointment. **Once your return is finished, I will contact you.**

If you don't have access to the internet, please contact me at 612-378-3070 and I will mail you all the worksheets and information you need to compile your year-end expenses.